

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

KIMBERLY STEEL,

Plaintiff,

-against-

WATCH HILL MANAGEMENT CORP.,
WATCH HILL INVESTMENT PARTNERS L.P.,
PROVIDENCE INVESTMENT MANAGEMENT,
LLC and RUSSELL JEFFREY,

Defendants.

Case No. 08-cv-01698 (GBD)

**DEFENDANT PROVIDENCE
INVESTMENT MANAGEMENT,
LLC'S RULE 7.1
DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrates of the court to evaluate possible disqualification or recusal, the undersigned counsel of record for defendant Providence Investment Management, LLC, a private (non-governmental) corporate party, hereby certifies that it has no corporate parent and that it is not publicly held.

Dated: New York, New York
May 13, 2008

DAVIS & GILBERT LLP

By: 

Miles A. Baum (mbaum@dglaw.com)

Neal H. Klausner (nklausner@dglaw.com)

1740 Broadway

New York, NY 10019

T: (212) 468-4800

F: (212) 468-4888

Attorneys for Defendants

*Providence Investment Management, LLC
and Russell Jeffrey*